

45-MWp-Photovoltaik-Park in Kroatien (RTB)



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Das kroatische 45-MW-Solar-PV-Projekt ist eine mittelgroße Solarenergie-Initiative, die gut positioniert ist, um sauberen Strom in das nationale Netz zu liefern. Nachdem die Genehmigungen und der Netzzugang gesichert sind, befindet sich das Projekt in der letzten Phase vor dem Bau und ist bereit für den Kapitaleinsatz.

Wichtigste Projekt-Highlights

- Installierte Kapazität: 45 MWp
- Erwartete jährliche Erzeugung: 75.000 MWh
- Ertragsfaktor: 1.625 kWh pro installiertem kW Peak
- Netzanschluss: Genehmigte und gesicherte 35-kV-Übertragungsleitung; alle rechtlichen Vereinbarungen und Zahlungen abgeschlossen
- Grundstücke & Genehmigungen: Vollständig genehmigt
- Projektstatus: Bauvorbereitungsphase – Ausführungsbereit

Finanzieller Überblick

- Gesamtprojekt CAPEX: 33,3 Millionen Euro
- OPEX (abgezinst): 5,3 Millionen Euro
- Durchschnittlicher Jahresumsatz: €5,1 Millionen
- Durchschnittliches Betriebsergebnis (EBITDA): 4,4 Millionen Euro pro Jahr
- Eigenkapital-IRR: 15%
- Eigenkapital-Amortisationszeit: 4,5 Jahre
- NPV (12% Abzinsungssatz): 2,1 Millionen €
- Stromgestehungskosten (LCOE): 31 €/MWh
- Kapitalstruktur: Die Finanzierung der vorrangigen Verbindlichkeiten wurde erfolgreich über Bankinstitute gesichert und ratifiziert.

Markt- und Investitionspotenzial

- Kroatiens Strategie für saubere Energie beinhaltet einen ehrgeizigen Ausbau der Solarenergie, um die Abhängigkeit von Energieimporten zu verringern.
- Das Projekt steht im Einklang mit den nationalen Prioritäten und profitiert von einem geringen Entwicklungsrisiko aufgrund einer vollständigen Genehmigung und eines gesicherten Netzzugangs.
- Er bietet zuverlässige langfristige Renditen in einem sich verbessernden regulatorischen Umfeld.

Hinweis: Der Verkäufer ist aktiv auf der Suche nach einem strategischen Eigenkapitalpartner für eine 20-30%ige Beteiligung an dem Projekt.

Haftungsausschluss

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BUSINESS TYPE

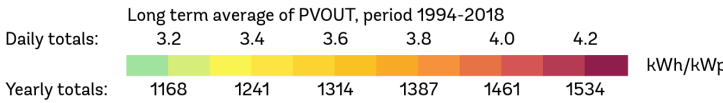
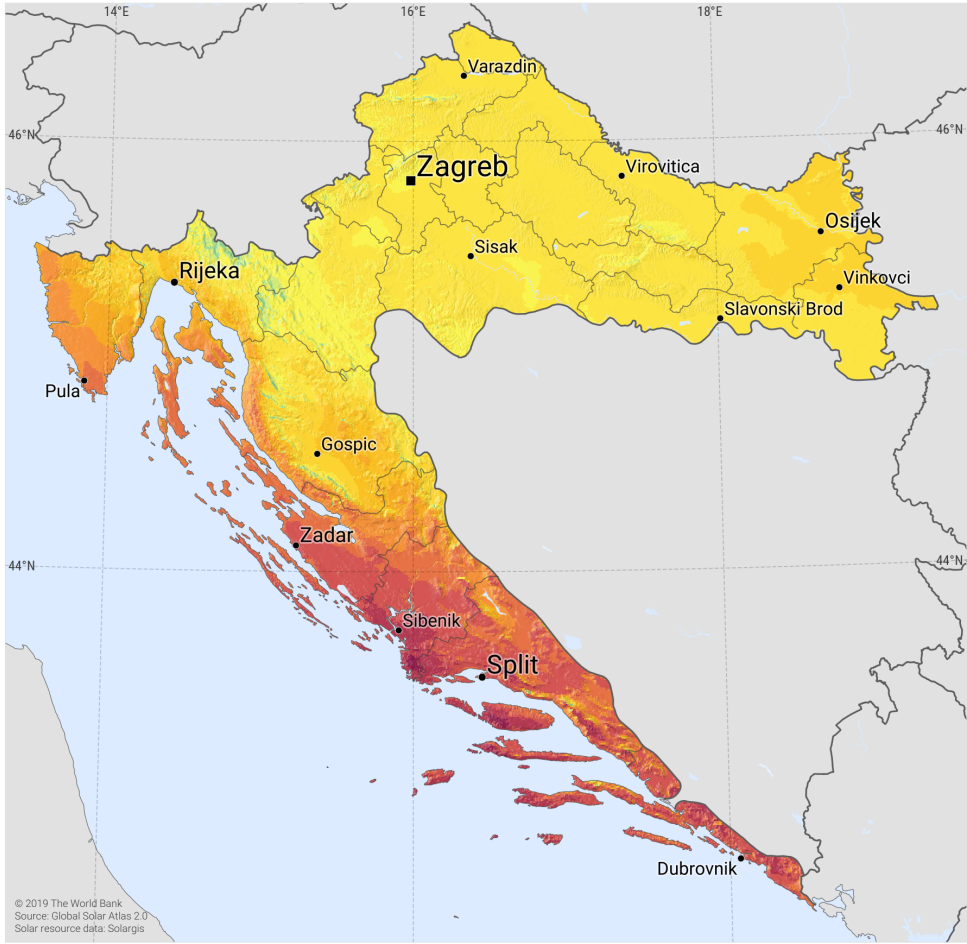
Kraftwerke

COUNTRY

Kroatien

BUSINESS ID

L#20261053



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