

# 3X Italienische Wasserkraftwerke Portfolio



**MERGERSCORP**

### 3X Italienische Wasserkraftwerke Portfolio

Italien ist einer der etabliertesten Wasserkraftmärkte in Europa und bietet Investoren ein stabiles regulatorisches Umfeld, eine starke Netzinfrastruktur und eine langfristige strategische Bedeutung für die Energiewende. Wasserkraftanlagen profitieren von langen Betriebszyklen, vorhersehbaren Produktionsprofilen und einer steigenden Nachfrage nach sicherer, heimischer Energieerzeugung aus erneuerbaren Quellen.

#### Eckdaten

Kategorie	Details
Kraftwerk	Portfolio bestehend aus 3 Einrichtungen in Norditalien
Region	Parma; Friaul; Turin
Fluss	Fiume Taro; Fluss Natisone; Dora Riparia
Einzugsgebiet	Zwischen 320 km <sup>2</sup> und 2.000 km <sup>2</sup>
Durchschnittliche Flussrate	5,5 m <sup>3</sup> /s – 6,5 m <sup>3</sup> /s
Zugeständnis Gültig bis	2034 (Parma); 2047 (Friaul); 2046 (Turin)
Fallhöhe (MQ)	3 bis 4 m
Nennleistung	260 kW; 240 kW; 506 kW
Durchschnittliche Produktion (pro Pflanze)	600 MWh/a; 600 MWh/a; 1.500 MWh/a
Jährliche Gesamtproduktion (Portfolio)	Ungefähr. 2,7 GWh
Turbinen	2x Schnecke (Hydroalp); 2x Schnecke (HPG); 1x Kaplan (Scotta)
Transformatoren	SEA Spa 400 kVA; Elektrotransformator 250 kVA; Elettromeccanica Piossasco 700 kVA
Transformator-Verhältnis	Meistens 0,4 / 10 kV
Netzwerkverbindung	In unmittelbarer Nähe der Kraftwerke
Zugang	Es gibt ein Wegerecht für den Zugang zu allen Kraftwerken
Inbetriebnahme	2017 / 2018
Einspeisetarif	Durchschnittlich 21 Cent/kWh
Gültigkeit des Tarifs	Friaul & Parma: Ende 2037 / Anfang 2038 Turin: bis 21. Dezember 2037
Posttarifliches Regime	Friaul & Parma: Prezzi Minimi (garantierter Mindesttarif) Turin: Prezzi Minimi oder Direktvermarktung

TARGET PRICE

\$ 6,530,000

GROSS REVENUE

\$ 567,000

EBITDA

\$ 502,000

BUSINESS TYPE

Kraftwerke

COUNTRY

Italien

BUSINESS ID

L#20260978

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)