

Erstklassige GCC & Business Transformation Plattform



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Ein marktführendes, profitables Unternehmen mit mehr als 30 Jahren Erfahrung in den Bereichen Strategie, Aufbau und Transformation von Global Capability Centern (GCC) wird diskret zum Verkauf angeboten.

Keypoints

- Ein einzigartiges, proprietäres D-Cap™ Betriebsmodell für konzerneigene GCC-Betriebe.
- Eine starke Branchenplattform (SSF Global) mit über 800 weltweit führenden Unternehmen.
- Über 200 erfolgreiche Transformationsprojekte mit Fortune 500-Kunden.
- Anerkannte Vordenkerrolle, geistiges Eigentum und ein umfassendes Dienstleistungsportfolio von der Strategie bis zur Ausführung.
- Nachgewiesene Erzielung erheblicher Kosteneinsparungen (mehr als 600 Mio. USD für Kunden) und wertorientierter Ergebnisse.

Ideal für strategische Käufer, Private Equity oder globale IT-/Beratungsunternehmen, die in die wachstumsstarken GCC-Bereiche Beratung, technische Transformation und Offshore-Optimierung expandieren möchten.

Interessierte akkreditierte Investoren oder strategische Partner sind eingeladen, sich zu einem vertraulichen Gespräch zu treffen.

Deal Struktur

Erste Tranche: Erwerb von mindestens zehn Prozent (10 %) und höchstens zwanzig Prozent (20 %) des Aktienkapitals des Unternehmens innerhalb von sechs (6) Monaten ab dem in der Übernahmevereinbarung genannten Datum.

8.1.2. Zweite Tranche: Weitere Übernahme von zwanzig Prozent (20%) des Aktienkapitals des Unternehmens innerhalb von achtzehn (18) bis vierundzwanzig (24) Monaten ab dem im Übernahmevertrag genannten Datum.

8.1.3. Dritte Tranche: Zusätzliche Akquisition, die dazu führt, dass der Investor innerhalb von sechsunddreißig (36) Monaten ab dem in der Akquisitionsvereinbarung genannten Datum mindestens einundfünfzig Prozent (51%) und letztlich hundert Prozent (100%) des gesamten stimmberechtigten Eigenkapitals der Gesellschaft hält.

TARGET PRICE

\$ 50,000,000

GROSS REVENUE

\$ 5,000,000

EBITDA

\$ 0

BUSINESS TYPE

Bauunternehmen

COUNTRY

Indien

BUSINESS ID

L#20261001

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