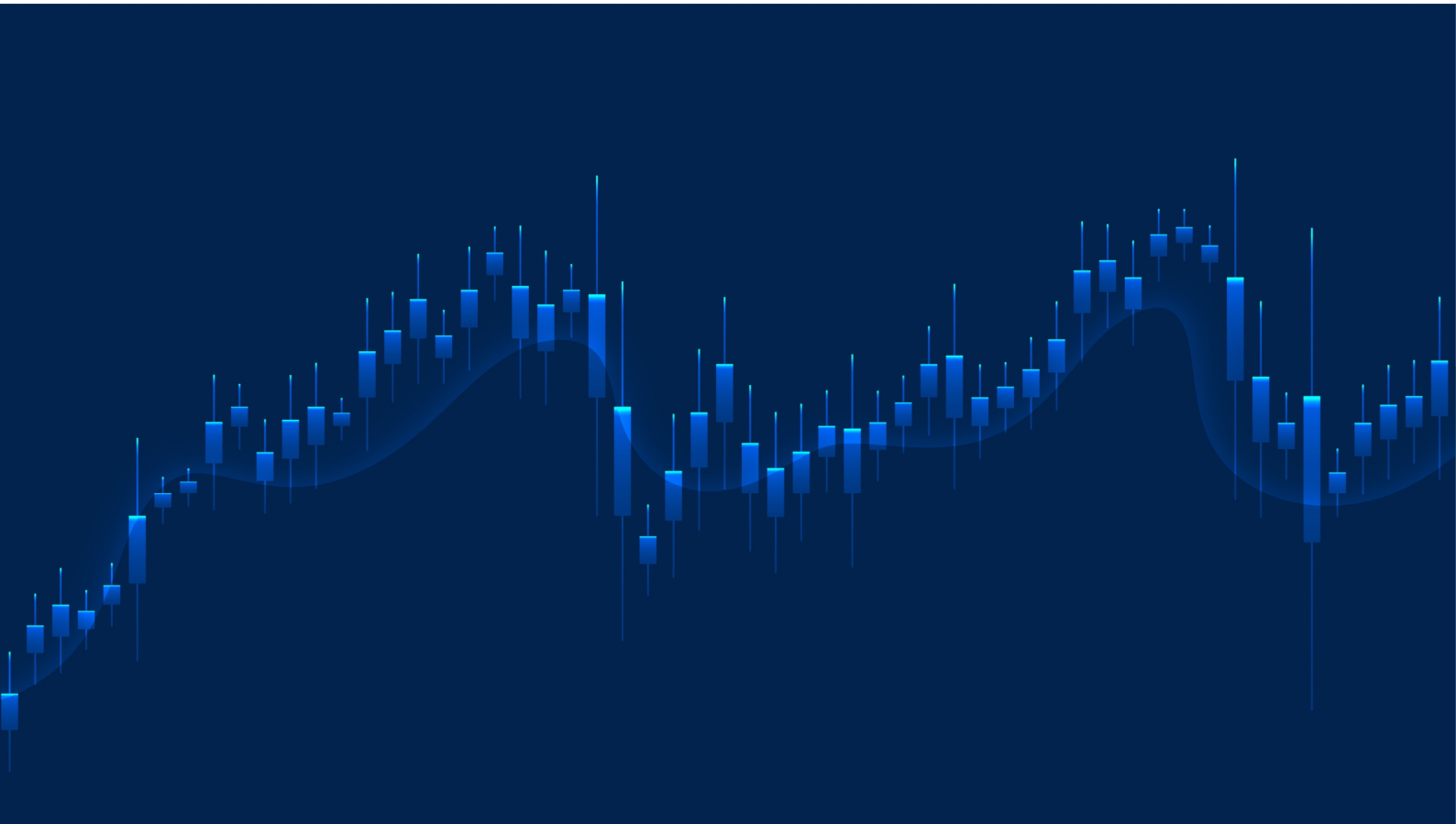


Lizensierte & regulierte Wertpapiermaklerfirma



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Lizensierte & regulierte Wertpapiermaklerfirma

Angeboten wird der Verkauf von 100% des Aktienpakets eines ordnungsgemäß zugelassenen und regulierten Wertpapiervermittlungsunternehmens in Südamerika. Das Unternehmen ist unter der Aufsicht der Zentralbank von XXXXXXX und/oder als Mitglied der XXXXXXX Stock Exchange tätig.

Dies ist eine einmalige Gelegenheit für eine Finanzgruppe, ein Family Office oder einen strategischen Investor, der den sofortigen Einstieg in den südamerikanischen Kapitalmarkt- und Vermögensverwaltungssektor oder die Konsolidierung bestehender Geschäfte sucht.

Reguliertes Unternehmen: Verfügt über aktuelle Lizenzen als Börsenmakler (Corredor de Bolsa) und/oder Wertpapieragent (Agente de Valores), die Vermittlungs- und Beratungsdienstleistungen auf dem lokalen und internationalen Markt ermöglichen.

Operative Plattform: Etablierte Infrastruktur und Systeme, bereit für eine schnelle Übertragung und Optimierung.

Kundenstamm: Aktives Kundenportfolio (Details unter NDA), das sich auf vermögende Privatpersonen (HNWI) und/oder institutionelle Kunden konzentriert.

Qualifiziertes Personal: Erfahrenes Managementteam und Mitarbeiter mit umfassenden Kenntnissen des Finanzmarktes.

Gesamtes verwaltetes Vermögen (AUM)

Bewertetes Portfolio in USD 41.828.372,60

In USD bewertetes Portfolio (CP) 41.828.372,42

Erwirtschaftete Provisionen USD (CP) 354.771,75

Annualisierter ROA 1,00%

Die 412 Kunden des Portfolios sind im mittleren bis unteren Bereich angesiedelt, wobei der größte Teil der AUM von Kunden stammt, die zwischen 250 Mio. und 1 Mio. \$ besitzen.

TARGET PRICE

\$ 1,100,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Finanzdienstleistungen

COUNTRY

Paraguay

BUSINESS ID

L#20251056

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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