

SAAS Software Lösungen & AI/ML





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Dies ist ein in London ansässiges Unternehmen, das sich auf Softwarelösungen, Daten und KI/ML spezialisiert hat. Der Schwerpunkt liegt auf der Transformation des digitalen Produktmanagements und des globalen Betriebs für große internationale Marken. Das Unternehmen bietet Dienstleistungen für den gesamten Lebenszyklus der Produktentwicklung an, darunter maßgeschneiderte Softwareentwicklung, Data Science, Engineering und softwaredefinierte Rechenzentren.

Wichtigste Highlights

Das Unternehmen konzentriert sich auf die Entwicklung eigener Produkte und Lösungen, um die Margen zu erhöhen und wiederkehrende Einnahmen zu erzielen

- Das Unternehmen verfügt über ein Team von etwa 100 Architekten, Ingenieuren und Entwicklern in Großbritannien.
- In den letzten drei Jahren konnte das Unternehmen ein Umsatzwachstum von mehr als 39% verzeichnen.
- Es prognostiziert ein Umsatzwachstum von 60%+ CAGR von 2025 bis 2027, mit einem Ziel von über 61 Millionen \$.
- Das Unternehmen hat eine Kundenbindungsrate von 80% bei mehrjährigen Aufträgen.
- Das Unternehmen ist schuldenfrei und hat eine saubere Eigentümerstruktur mit einem 100%igen UBO (Ultimate Beneficial Owner).

TARGET PRICE
\$ 90,000,000

GROSS REVENUE
\$ 15,000,000

EBITDA
\$ 4,500,000

BUSINESS TYPE
Software & SAAS

COUNTRY
Vereinigtes Königreich

BUSINESS ID
L#20251018

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