

200MW Solar- Photovoltaik-Kraftwerke



200MW Solar-Photovoltaik-Kraftwerke

Zum Verkauf steht ein komplettes Entwicklungsprojekt für ein 200MW-Photovoltaik-Kraftwerk in Rumänien (Region Bukarest).

Das Unternehmen konnte sich die Eigentumsrechte an einem großen Grundstück an 7x verschiedenen Standorten sichern.

Das Unternehmen hat außerdem von der Regierung Oberflächenrechte für 35 Jahre erhalten, um den Bau von Solarkraftwerksprojekten zu realisieren.

Ende 2017 hatte die Solarenergie in Rumänien eine installierte Leistung von 1.374 Megawatt (MW). Das Land hatte 2007 eine installierte Kapazität von 0,30 MW, die bis Ende 2011 auf 3,5 MW und bis Ende 2012 auf 6,5 MW anstieg. Das Rekordjahr 2013 war jedoch eine Ausnahme, und die Neuinstallationen gingen von 1.100 MW auf ein moderates Niveau von 69 MW im Jahr 2014 zurück.

Rumänien befindet sich in einem Gebiet mit einem guten Sonnenpotenzial von 210 Sonnentagen pro Jahr und einem jährlichen Sonnenenergiefluss zwischen 1.000 kWh/m²/Jahr und 1.300 kWh/m²/Jahr. Von dieser Gesamtmenge sind etwa 600 bis 800 kWh/m²/Jahr technisch machbar. Die wichtigsten Solarregionen Rumäniens sind die Schwarzmeerküste, die nördliche Dobrudscha und Oltenia mit durchschnittlich 1.600 kWh/ m²/Jahr.

Rumänien war ein wichtiger Akteur in der Solarenergiebranche und installierte in den 1970er und 1980er Jahren rund 800.000 m² an minderwertigen Solarkollektoren, womit das Land weltweit an dritter Stelle bei der Gesamtfläche der PV-Zellen lag. Eines der wichtigsten Solarprojekte war die Installation eines 30-kW-Solarmoduls auf dem Dach der Politehnica-Universität in Bukarest, das 60 MWh Strom pro Jahr produzieren kann.

Status

49MW baureif (+ 151MW baureif bis Dezember 2023)

Preisgestaltung

Option 1: 145K EUR / MW + 50K EUR /HA (Kaufrechte an Land)

Option 2: 145K EUR / MW + 2600 EUR / MW (Pachtrechte an Land)

Grundstücke

7 Orte in der Nähe von Bukarest:

Ca. 27.40MW (Landgröße 31.38 HA)

Ca. 19.20MW (Landgröße 21.00 HA)

Ca. 105.47MW (Landgröße 129.34 HA)

Ca. 38.86MW (Landgröße 48.45 HA)

Ca. 34,89MW (Landgröße 45,54 HA)

Ca. 31,72MW (Landgröße 35,35 HA)

Ca. 33.48MW (Landgröße 40.00 HA)

TARGET PRICE

\$ 29,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Kraftwerke

COUNTRY

Rumänien

BUSINESS ID

L#20230493

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM