

# Kupferbergbauunternehmen mit einer SX-EW-Anlage (JORC-zertifiziert)

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Diese Lagerstätte war ein wichtiger Zubringer für die riesige Balkhash-Hütte, die für 65% der kasachischen Kupferproduktion verantwortlich ist. Über 300 Mio. Tonnen Müll aus 40 Jahren Betrieb

### Ressourcen-Analyse

- Wardell Armstrong (MRT, PCR) 2020
- Während 2015-2016 hat das Unternehmen Explorationsarbeiten durchgeführt:
- Umgekehrter Kreislauf (RC) Bohren-47 Löcher
- Oberfläche Lochfraß-141
- Zehnlöcher-26
- mehr als 900 Erzproben

### SX-EW Anlage Ergebnisse

- Die Pilotanlage wurde im Herbst 2017 in Betrieb genommen und produzierte im November 2017 erstes Kupfer.
- Nach der Sanierung des Auslaugungspolsters und des Auffangsystems im Frühjahr 2018 hat die Anlage eine stabile Produktion mit PLS ERE grade von 1,5-1,6 g/L und einer durchschnittlichen Tagesproduktion von 200 kg Kupferkathode erreicht.
- Über 36 Tonnen Kathodenkupfer wurden auf dem lokalen Markt zu Preisen nahe der LME verkauft.
- 1,2 km Stromleitung für den Standort und 630 kW Transformator – fertiggestellt und an das lokale Stromnetz angeschlossen
- 400 m Zufahrtsstraße zum Gelände – fertiggestellt
- 1,1 km Wasserleitung für den Standort – abgeschlossen
- Gebäude für die SX-EW-Pilotanlage – fertiggestellt, Isolierung und Belüftung installiert
- 1 km Rohrleitungen für die Haufenbewässerung – gekauft, angeschlossen und verlegt
- Teiche und Sammelgräben – fertiggestellt und mit Geomembranen ausgekleidet

### SX-EW Geschäftsmodell

- Geplante Jahresproduktion: 10.000 Tonnen Kathodenkupfer der LME-Qualität "A".
- Ein 23-jähriger Kupferproduktionsvertrag mit der Regierung von Kasachstan wurde im Mai 2017 unterzeichnet.
- Die wichtigsten Kostenfaktoren für die Produktion:

1. Chemikalien & Reagenzien und Strom (variabel) – die günstige geografische Lage hilft, diese Kosten niedrig zu halten
2. Lohn- und Produktionsgemeinkosten (fix)

- Mineralgewinnungssteuer @ 5,7% auf den Wert von Kupfer in PLS
- Distribution & Verkauf – Mix aus fixen und variablen Bestandteilen, abhängig von der lokalen Infrastruktur und den AGBs des Off-Take-Vertrags

TARGET PRICE

\$ 100,000,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Bergbau

COUNTRY

Kasachstan

BUSINESS ID

L#20230491

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