

Lizenzierte
Vermögensverwaltungsg
für strategisches
Wachstum positioniert



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Lizenzierte Vermögensverwaltungsgesellschaft für strategisches Wachstum positioniert

Das Unternehmen ist ein von der Financial Sector Conduct Authority (FSCA) in Südafrika zugelassener Vermögensverwalter. Ursprünglich wurde die Vermögensverwaltungssparte 2015 als Teil einer breiteren Finanzdienstleistungsgruppe mit Schwerpunkt Aktienhandel gegründet, blieb jedoch inaktiv, erfüllte aber die regulatorischen Anforderungen. Unter der Leitung eines sehr erfahrenen Führungsteams ist das Unternehmen nun gut positioniert, um als voll funktionsfähiger Vermögensverwalter und Fondsmanager zu starten.

Trotz des Ruhestands hat das Unternehmen die FSCA-Vorschriften vollständig eingehalten und verfügt über gültige Lizenzen der Kategorien I und II, die es berechtigen, diskretionäre Anlageverwaltungsdienste anzubieten.

Das Unternehmen ist finanziell solide und verwaltungstechnisch konform und verfügt über solide interne Kontrollen, etablierte Bankbeziehungen und effektive Berichtssysteme. Das Unternehmen ist nun voll und ganz darauf vorbereitet, seine Geschäftstätigkeit aufzunehmen und in den Bereich der diskretionären Vermögensverwaltung einzusteigen, indem es sowohl seine regulatorische Bereitschaft als auch seine fachliche Kompetenz nutzt.

BUSINESS TYPE

Vermögensverwaltung

COUNTRY

Südafrika

BUSINESS ID

L#20250958

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