

# Händler für Baumaterialien



**MERGERSCORP**

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Ein etablierter und stetig wachsender regionaler Einzelhändler und Bauzulieferer, der sich auf hochwertige Baumaterialien spezialisiert hat, steht jetzt zur Übernahme bereit. Dieser Geschäftsbereich, der Wohn-, Gewerbe- und Industriemärkte bedient, hat sich nach der Pandemie eindrucksvoll erholt und erzielte im letzten Geschäftsjahr einen Umsatz von über 9,2 Mio. \$ und einen Gewinn von 655.000 \$ nach eigenem Ermessen.

### Wichtigste Highlights der Investition

- Starke Wachstumsbilanz: 13% durchschnittliches jährliches Wachstum in den letzten drei Jahren; prognostiziertes Erreichen von ~\$10M Umsatz im Jahr 2025.
- Vielfältiger Kundenstamm: 70% Einzelkunden, 30% Auftragnehmer. Der Umsatz setzt sich zu 75% aus Wohnimmobilien, 15% Gewerbe und 10% Industrie zusammen.
- Inklusive Immobilien: Zwei Gebäude und vier Schuppen (19.200 sq. ft.) plus ein angrenzendes 2,25-Morgen-Erweiterungsgelände mit Büro- und Lagereinrichtungen.
- Schlüsselfertiger Betrieb: \$1,2 Mio. an Inventar, \$700.000 an Ausrüstung und eine stabile Belegschaft, die auch nach der Transaktion weiterbestehen wird.
- Expansionspotenzial: Minimale aktuelle Marketingausgaben; starkes Wachstumspotenzial durch Online-Werbung und geografische Reichweite.

### TARGET PRICE

\$ 4,400,000

### BUSINESS TYPE

Großhändler

### COUNTRY

Vereinigte Staaten

### BUSINESS ID

L#20250950

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