

Etablierter indischer Textilhersteller



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Ein traditionsreicher Textilhersteller mit einer über 35-jährigen Erfolgsgeschichte bietet Investoren oder strategischen Käufern die Möglichkeit, ein vertikal integriertes Denim- und Non-Denim-Produktionsunternehmen zu erwerben. Das Unternehmen hat in der Vergangenheit sowohl globale Export- als auch Inlandsmärkte bedient und einige der bekanntesten internationalen Modehändler und Marken mit Stoffen beliefert.

Kürzlich rekapitalisiert und unter neuer Führung, befindet sich das Unternehmen mitten in einer Transformation – es verbindet fundierte Fertigungskennnisse und Infrastruktur mit einer modernen, unternehmerischen Wachstumsvision.

TARGET PRICE

\$ 35,000,000

BUSINESS TYPE

Produktion

COUNTRY

Indien

BUSINESS ID

L#20250938

Fertigung & Infrastruktur

- 52.000 m². yd (15-acre) Industriebcampus mit 400.000+ sq. ft. bebaute Produktionsfläche
- Vertikal integrierte Produktion in allen Bereichen:
 - Texturierung: 11.200 Tonnen p.a.
 - Schlichten, Weben, Färben und Ausrüsten: jeweils 35 Millionen Meter pro Jahr.
- 289 Webstühle, komplette Färbe- und Veredelungsmaschinen sowie hauseigene Qualitätskontrolllabore
- Neue Investitionen geplant in:
 - Nicht-Denim-Linie: 25 Mio. Meter zusätzliche Kapazität
 - 5MW Solarkraftwerk zur nachhaltigen Senkung der Energiekosten

Produktpalette

- Kern: Indigo-, Stretch-, Ringspinn-, bedruckte, Satin- und High-Fashion-Denims
- Spezialität: DualFX LYCRA-Stoffe, Hemden-Denims, Nicht-Denim-Stoffe für das Untergewicht
- Dynamisches, trendabhängiges F&E- und Nassbearbeitungslabor
- Zuverlässiger Lieferant für globale Marken wie H&M, VF Corp., Primark, Next und Carrefour

Finanzielle Lage & Aufwärtspotenzial

- Historische finanzielle Notlage aufgrund hoher Altschulden und Abschreibungslast
- Unternehmen geht jetzt zu einer Null-Schulden-Struktur über
- ~INR 200 crore an Verlustvorträgen bieten zukünftigen Steuerschutz
- Alle größeren Abschreibungen sind bereits in den Büchern verkraftet – niedrige Kostenbasis ab GJ25
- Klarer Fünf-Jahres-Wachstumsfahrplan:
 - FY2025 Umsatz: ~INR 950M
 - FY2029 Prognose: ~INR 15B Umsatz mit ~7% Nettomarge

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