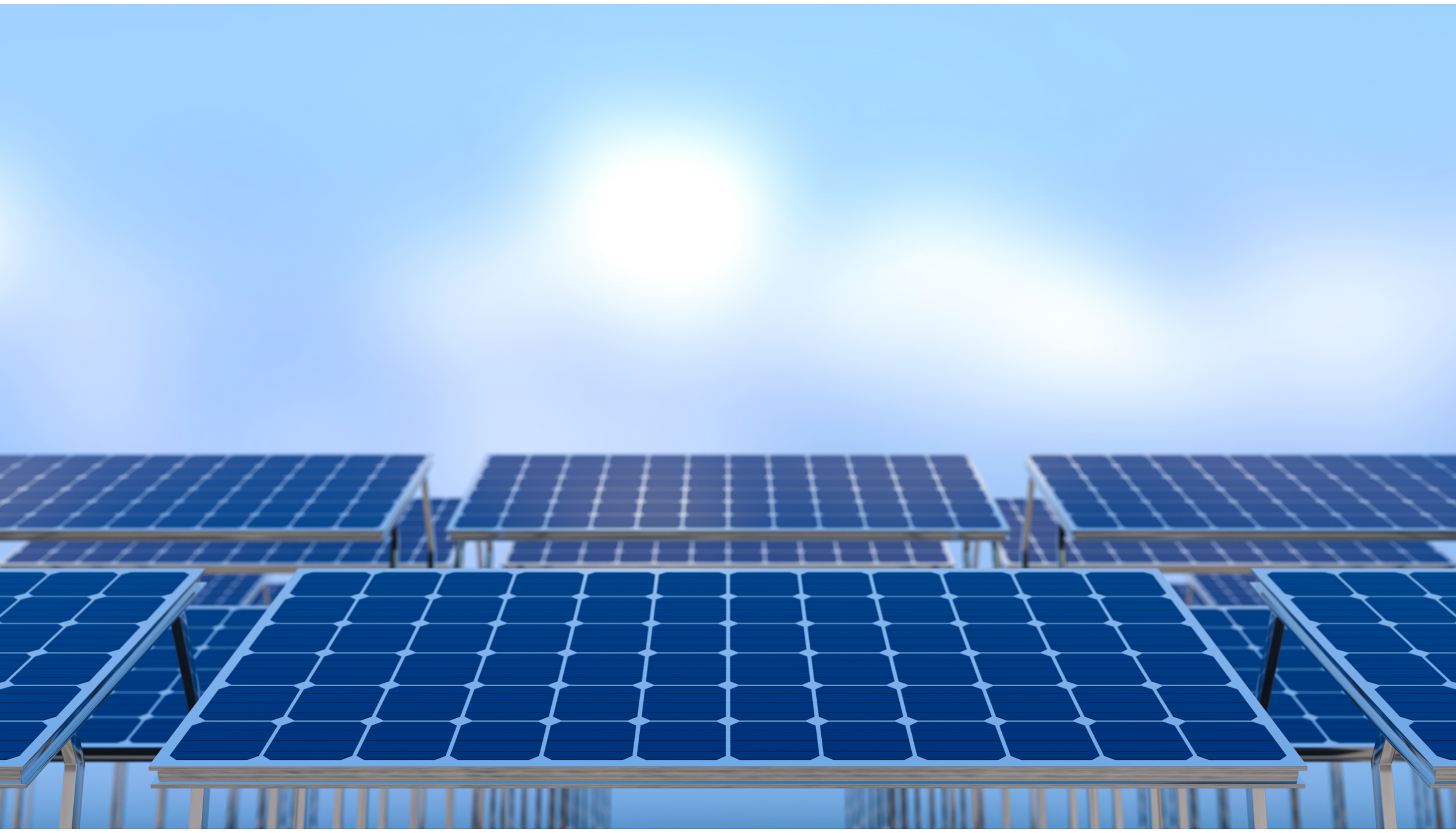
12.5MW PV-Photovoltaik-Kraftwerk



PRINTED ON: *June 15, 2025, 7:22 AM (EST)* **PUBLISHED ON:** *April 23, 2025, 7:38 AM (EST)* **UPDATED ON:** *April 23, 2025, 7:38 AM (EST)*

MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

12.5MW PV-Photovoltaik-Kraftwerk

Es handelt sich um ein 12,5-MW-Photovoltaik-Kraftwerksprojekt in einem Gebiet mit hoher Sonnenausbeute in Südosteuropa. Die Investition wird über ein neu gegründetes Unternehmen angeboten und umfasst sowohl das Eigentum an der Anlage als auch an dem Grundstück, auf dem sie steht. Die Entwicklung umfasst Netzzugangsrechte über ein 110-kV-Umspannwerk, das bis zu 29,95 MW (AC) übertragen kann. Die Mittelspannungsanschlussleitung ist ebenfalls enthalten. Die Anlage ist auf langfristige Renditen und Stabilität ausgelegt. Es bestehen zusätzliche Mietverträge für die Nutzung des Umspannwerks über einen Zeitraum von 20 Jahren. Das Kraftwerk wird im Juni 2026 vollständig errichtet sein.

PV-Module

- Modelle: RISEN ENERGY RSM132-8-695BHDG und PhonoSolar PS695M13GFH-22WSH
- Leistung: 695 Wp pro Stück
- Wirkungsgrad: 22,4%
- Zellentyp: n-Typ HJT

Wechselrichter

- Marke: Sungrow SG350HX
- AC Leistung: Bis zu 352 kVA
- Wirkungsgrad: 99,02%

Energiemanagement

- Einheit: Sungrow EMU200A
- Unterstützt 300+ Geräte, Schutzart IP65

Trafostationen

- Typ: DELING doo Tuzla, KTS-31
- Nennleistung: Bis zu 3.150 kVA
- Vollständig konform mit der Norm IEC 62271-202

SPV Verkauf: Vollständiger Verkauf des neu gegründeten Unternehmens, das die PV-Anlage und das Grundstück besitzt

Wichtigste Highlights:

- Errichtete PV-Anlage
- Rechtlicher Besitz von Land (15-20 Hektar)
- Infrastruktur für Mittelspannungsverbindungen
- 110 kV Umspannwerk Zugang (für 29,95 MW AC)
- Produktion von ca. 1100MWh / 1 MW pro Jahr
- Der aktuelle PPA-Preis beträgt 80 EUR pro MWp

Mietbedingungen: Die Netzanschlussinfrastruktur (Punkte 3 und 4) wird für 20 Jahre gepachtet

TARGET PRICE
$ 14,442,500

BUSINESS TYPE
Kraftwerke

COUNTRY
Bosnien & Herzegowina

BUSINESS ID
L#20250871

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM