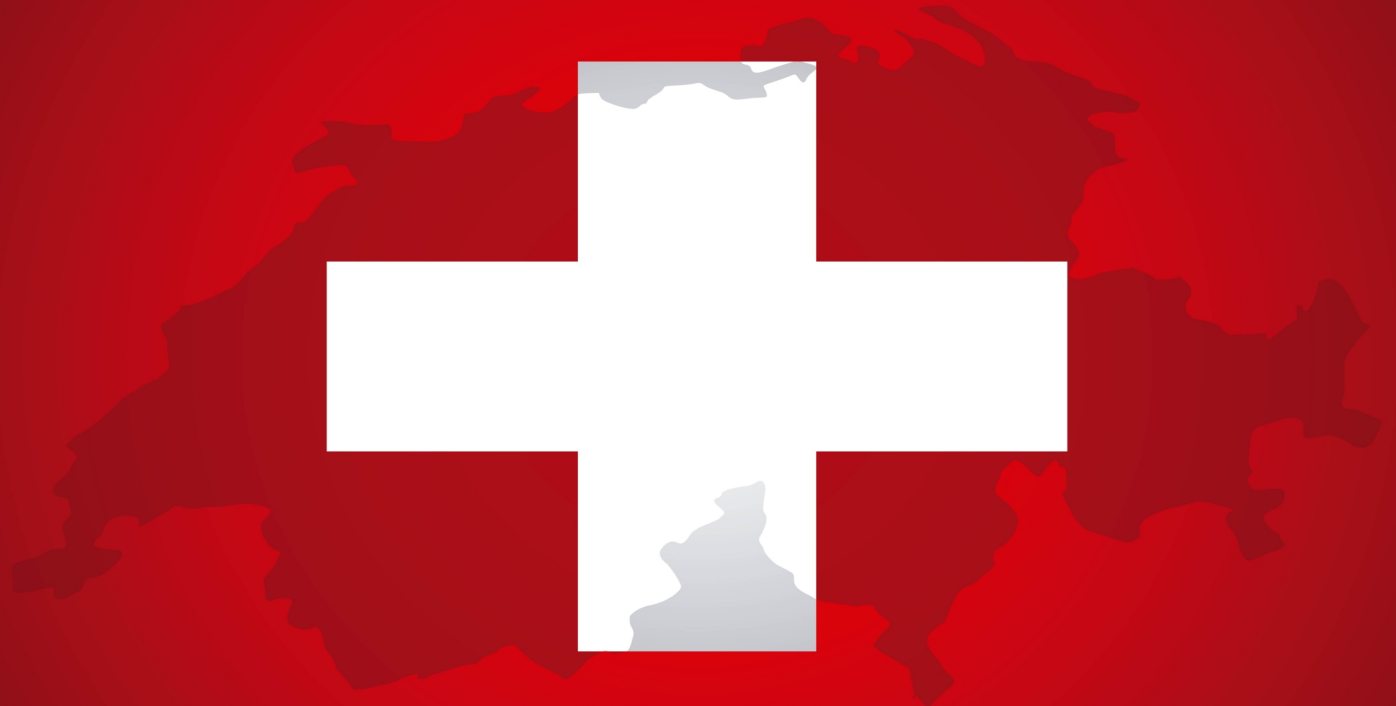


FINMA Schweizer Vermögensverwaltung





FINMA Schweizer Vermögensverwaltung

Etablierte Historische FINMA Swiss Asset Management für eine Übernahme verfügbar. Das Unternehmen bietet eine Reihe von Anlagedienstleistungen an, darunter Portfoliomanagement, Vermögensverwaltung und Beratungsdienste, die sich sowohl an Privatkunden als auch an institutionelle Kunden richten.

Die Lizenz: FINMA

Art: Vermögensverwaltung "Gestionnaires de fortune" (gemäß Artikel 17 FinIA)

Dienstleistung: Diskretionäre und beratende Mandate, dynamische Mandate, Brokerage

Brokerage: Aktien, CFDs, Index, FX, Future Kryptowährungen

Verwahrende Banken: Safra Sarasin, UBS, Lombard Odier, Swissquote

AUM: 70M CHF

Anzahl der Kunden: 50-100x

Geographie der Kunden: Westeuropa

TARGET PRICE

CHF 7,500,000

GROSS REVENUE

CHF 2,750,000

EBITDA

CHF 1,500,000

BUSINESS TYPE

Vermögensverwaltung

COUNTRY

Schweiz

BUSINESS ID

L#20250893

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