

Lizenziertes Vermögensverwaltungs



MERGERSCORP

Lizenziertes Vermögensverwaltungsgeschäft

This Belize Asset Management ist ein Finanzdienstleistungsunternehmen, das sich auf Anlageberatung und Vermögensverwaltung spezialisiert hat, die sowohl auf private als auch auf institutionelle Kunden zugeschnitten sind. Das Unternehmen nutzt die strategischen Vorteile von Belize als Offshore-Finanzzentrum und bietet maßgeschneiderte Anlagestrategien, Portfoliomanagement und Dienstleistungen zur Erhaltung des Vermögens. Mit dem Fokus auf Transparenz, Compliance und Risikomanagement will diese Vermögensverwaltung Kunden helfen, ihre Rendite zu maximieren und gleichzeitig ihr Vermögen in einer vertraulichen und sicheren Umgebung zu schützen. Das erfahrene Team der Firma ist bestrebt, die Bedürfnisse der Kunden zu verstehen, einen persönlichen Service zu gewährleisten und ein langfristiges finanzielles Wachstum durch diversifizierte Anlagemöglichkeiten zu fördern.

Das Unternehmen konzentriert sich auf die Vermögensverwaltung und Beratung von Privatkunden.

Geschäftslizenz

“Internationaler Vermögensschutz und -verwaltung” bedeutet Beratung zum Vermögensschutz und zur Nachlassplanung, einschließlich, aber nicht beschränkt auf Anlagestrategie und Portfolioverwaltung, Verwaltung von Immobilien und Steuerberatung, das Halten von Geldern im Namen von Kunden, die Geschäfte tätigen, einschließlich Immobilientransaktionen, sowie das Halten von Geldern und Auszahlungen für die Fertigstellung von Projekten, an denen der Kunde möglicherweise arbeitet.

Service

- Aktivitäten als unabhängiger Vermögensverwalter oder Berater.
- AAM Verwaltungsmandate mit Ermessensspielraum oder Beratungsmandate bei lokalen und internationalen Depotbanken.
- Maßgeschneiderte Vereinbarungen zwischen Geschäftsvermittlern, Beratern und AAM.
- Eröffnung und Verwaltung von Anlagekonten und Depots.
- Verwahrung von Dokumenten in Belize.

BUSINESS TYPE

Finanzdienstleistungen

COUNTRY

Belize

BUSINESS ID

L#20240718

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